



CAPITAL WEALTH & TAX INCORPORATED

Tax Resolution

Step 1: IRS Notices

- **Never Ignore an IRS Notice**
- Notices require a response within **30-days**
- **Contact CW&T** and provide the best response

Step 2: Formal Investigation

- **Power of Attorney:** Permit **CW&T** lawful POA
- **CW&T** will obtain all records from **The IRS**

Step 3: Formulation

- **CW&T** will formulate & present the best action(s) to **The Client** for deliberation

Step 4: Execution

A: Tax Return Amendments

B: Unfiled Tax Returns

- **IRS Notices** are issued for errors, omissions, etc.
- **CW&T** will execute a solution for each **IRS Notice**
- The completion of **A & B** will resolve most **IRS Notices**

Step 5: Resolution

- Step 5 serves as a "net" for all additional disputes

A) First-Time Penalty Abatement

- **Most Taxpayers** will qualify the first penalty waiver

B) Offer In Compromise (OIC)

- Limited circumstances a **Taxpayer** will qualify
- **The IRS** settles for a lower tax liability

C) Currently Not Collectible (CNC)

- Limited circumstances a **Taxpayer** will qualify
- **The IRS** pardons the tax liabilities currently due
- A detailed package of **Taxpayer** assets must be prepared & accepted by **The IRS**

D) Installment Agreement (IA)

- **CW&T** will arrange an optimized payment plan

Step 6: Completion

- **All issues with The IRS will cease at this point.**